TIPPECANOE COUNTY, INDIANA

Highlights-



Tippecanoe County, IN Highlights

Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

Highlights are now a web publication as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.



Don't hesitate to contact Deani Purvis (765-459-0571 x3036) if you need further information about your area.

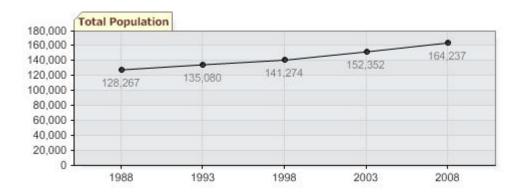
Location

Tippecanoe County is located in North Central Indiana. The county is bordered on the south by Montgomery County, Carroll County and Clinton County are adjacent to Tippecanoe on the east, White County is to the north, and Fountain, Warren and Benton are to the west. Tippecanoe County is one of the 12 counties located in the area designated by the State of Indiana as Indiana Economic Growth Region 4.

Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

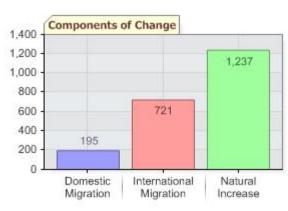
Population Over Tim	ne				
	1988	1993	1998	2003	2008
Total Population	128,267	135,080	141,274	152,352	164,237
Change Since 1988		6,813	13,007	24,085	35,970
Pct. Change Since 1988		5.3%	10.1%	18.8%	28.0%



Source: US Census Bureau

Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	195
International Migration	721
Natural Increase (births minus deaths)	1,237
Births	2,282
Deaths	1,045



Source: US Census Bureau

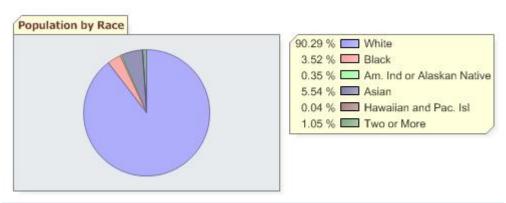
Population Estimates by Age in 2007

	Number	Pct. Dist
Preschool	10,393	6.4%
School Age	24,131	14.9%
College Age	38,475	23.7%
Young Adult	44,140	27.2%
Older Adult	30,959	19.1%
Older (65 plus)	15,266	9.4%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	575	0.4%
Asian Alone	8,978	5.5%
Black Alone	5,710	3.5%
Native Hawaiian and Other Pac. Isl. Alone	61	0.0%
White Alone	146,333	90.3%
Two or More Race Groups	1,707	1.1%



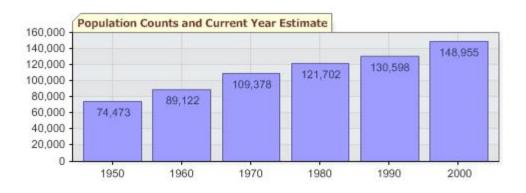
Hispanic or Latino		
Non-Hispanic or Latino	151,738	93.6%
Hispanic or Latino	11,626	7.2%

Source: US Census Bureau

Households in 2000					
	Number	Pct. Dist			
Total Households	55,226	100.0%			
Family Households	32,403	58.7%			
Married with Children	11,781	21.3%			
Married without Children	14,137	25.6%			
Single Parents	3,961	7.2%			
Other	2,524	4.6%			
Non-family Households	22,823	41.3%			
Living Alone	15,489	28.0%			
Average Household Size	2.70				
Average Family Household Size	4.61				

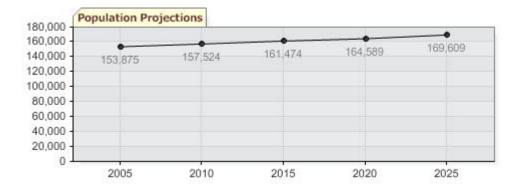
Source: US Census Bureau

Population Counts by Decade and Current Year Estimate						
	Population	Numerical Chg.	Pct. Chg.			
1950	74,473	NA	NA			
1960	89,122	14,649	19.7%			
1970	109,378	20,256	22.7%			
1980	121,702	12,324	11.3%			
1990	130,598	8,896	7.3%			
April 2000	148,955	18,357	14.1%			
2007	N/A	N/A	N/A			



Source: U.S. Census Bureau

Population Projection	ns				
	2005	2010	2015	2020	2025
Population Projections	153,875	157,524	161,474	164,589	169,609
Change Since 2005		3,649	7,599	10,714	15,734
Pct. Change Since 2005		2.4%	4.9%	7.0%	10.2%

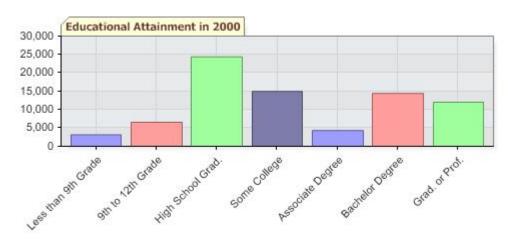


Source: Indiana Business Research Center

Education

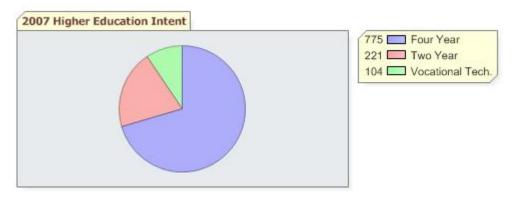
The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	50,423	59,321	69,148	79,911
Less than 9th Grade	8,719	6,311	3,547	3,202
9th to 12th, No Diploma	7,543	7,453	6,702	6,549
High School Graduate (incl. equiv.)	17,964	22,199	21,920	24,386
Some College, No Degree			11,916	14,972
Associate Degree			3,846	4,306
Bachelors Degree			10,667	14,432
Graduate or Professional Degree			10,550	12,064



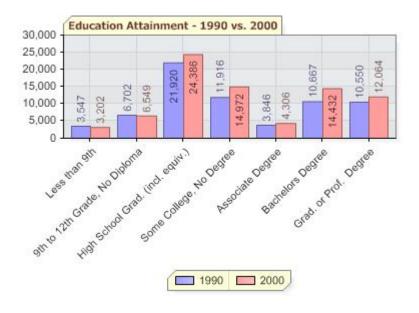
Source: U.S. Census Bureau

High School Graduates Going on to Higher Education							
2004 2005 2006							
Total Graduates	1,128	1,179	1,221	1,305			
Total to Higher Education	831	1,053	1,039	1,100			
Four-Year Institution	580	766	765	775			
Two-Year Institution	193	189	157	221			
Vocational/Tech.	58	98	117	104			
Military	29	30	36	44			



Source: Indiana Department of Education

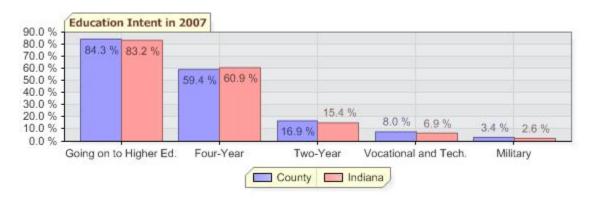
Educational Attainment in 1990 and 2000				
	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
Total Population 25+	69,148	100.0%	79,911	100.0%
Less than 9th Grade	3,547	5.1%	3,202	4.0%
9th to 12th Grade, No Diploma	6,702	9.7%	6,549	8.2%
High School Graduate (incl. equivalency)	21,920	31.7%	24,386	30.5%
Some College, No Degree	11,916	17.2%	14,972	18.7%
Associate Degree	3,846	5.6%	4,306	5.4%
Bachelors Degree	10,667	15.4%	14,432	18.1%
Graduate or Professional Degree	10,550	15.3%	12,064	15.1%



Source: U.S. Census Bureau

High School Graduates Higher Education Intent		
2	2007 Pct. Dist.	Indiana Pct. Dist

Graduates	100.0%	100.0%
Total Going on to Higher Education	84.3%	83.2%
Four-Year Institution	59.4%	60.9%
Two-Year Institution	16.9%	15.4%
Vocational and Tech.	8.0%	6.9%
Military	3.4%	2.6%



Source: Indiana Department of Education

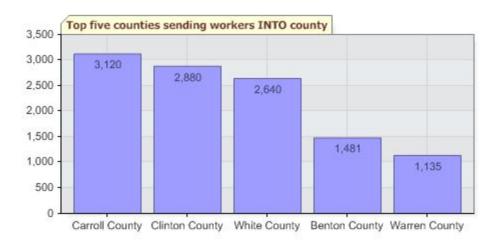
Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

Commuting Data, 2007	
	Number
Number of tax filers who live in county and work	96,799
Number of tax filers who work in the county	111,957
Number of tax filers who live in county and work in county	91,758
Number of tax filers who live out of the county and work in county	20,199

Source: Indiana Department of Revenue

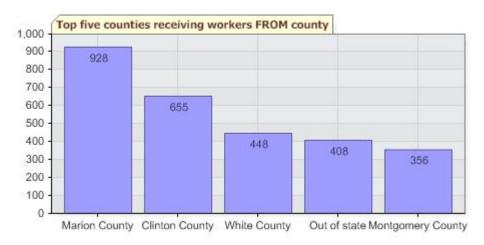
Commuting Patterns: To	op five countie	s sending workers INTO county, 2007
County	Number	Pct. Five County Total
Carroll County	3,120	27.6%
Clinton County	2,880	25.4%
White County	2,640	23.3%
Benton County	1,481	13.1%
Warren County	1,135	9.9%



Source: Indiana Department of Revenue

Commuting Patterns: To	n five counties	receiving workers	FROM county, 2007
Community Laucins. 10	p mic counties	receiving workers	Thom country, 2007

County	Number	Pct. Five County Total
Marion County	928	33.2%
Clinton County	655	23.4%
White County	448	16.0%
Out of state	408	14.6%
Montgomery County	356	12.7%



Source: Indiana Department of Revenue

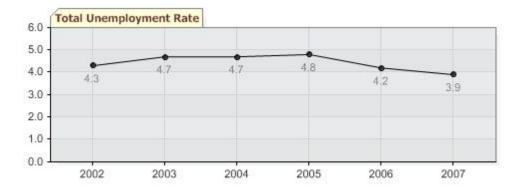
Travel To Work in 2000		
	Number	Pct. Dist
Total Workers Age 16 and Over	73,345	100.0%
Travel To Work	71,288	97.2%
Car, Truck, or Van	64,027	87.3%
Traveled Alone	56,712	77.3%
Carpooled	7,315	10.0%
Used Public Transportation	1,107	1.5%
Motorcycle, Bicycle, Walked, Other	6,154	8.4%
Worked At Home	2,057	2.8%
Average Travel Time (Minutes)	17.3	
Average Travel Time using Public Transportation (Minutes	25.7	

Source: US Census Bureau

Labor Force

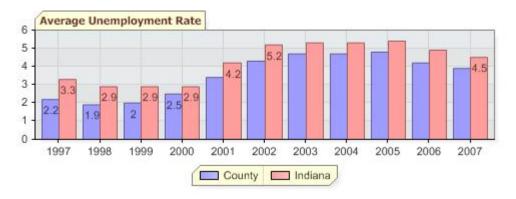
An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007						
	Number	Pct. Chg. from 2000				
Labor Force	81,851	4.4%				
Employed	78,624	2.9%				
Unemployed	3,227	63.6%				
Rate	3.9	56.0%				



Source: Bureau of Labor Statistics

Labor Fo	orce Estimates				
	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	73,603	71,999	1,604	2.2	3.3
1998	74,317	72,888	1,429	1.9	2.9
1999	75,613	74,088	1,525	2.0	2.9
2000	78,388	76,415	1,973	2.5	2.9
2001	79,067	76,360	2,707	3.4	4.2
2002	79,973	76,552	3,421	4.3	5.2
2003	77,161	73,522	3,639	4.7	5.3
2004	77,729	74,075	3,654	4.7	5.3
2005	79,258	75,487	3,771	4.8	5.4
2006	80,471	77,074	3,397	4.2	4.9
2007	81,851	78,624	3,227	3.9	4.5

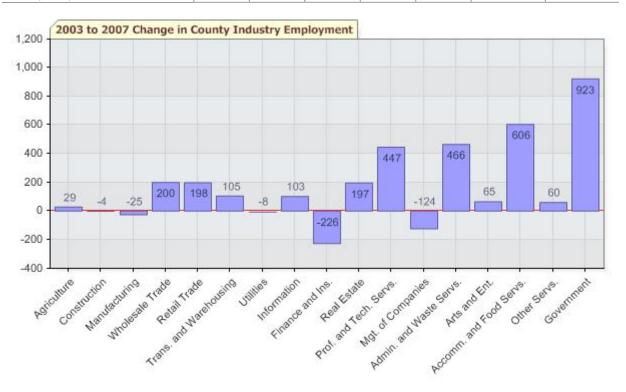


Source: Bureau of Labor Statistics

Employment

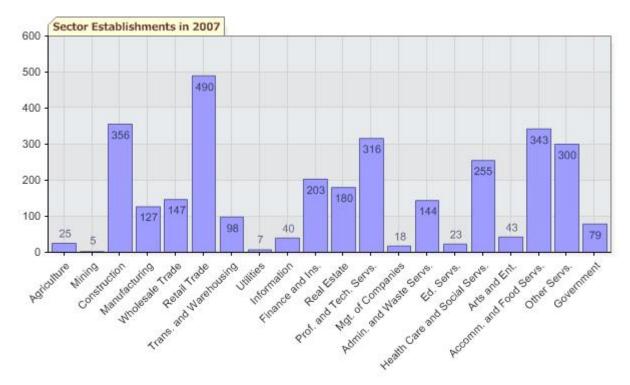
Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector							
	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Employment	72,280	73,470	74,735	75,708	76,192	3,912	5.41%
Total Private Employment	55,783	56,585	57,514	58,278	58,772	2,989	5.36%
Agriculture, Forestry, Fishing, Hunt	337	347	373	354	366	29	8.61%
Mining	50	45	47	43	D	N/A	N/A
Construction	3,141	3,333	3,219	3,242	3,137	-4	-0.13%
Manufacturing	14,620	14,629	14,759	14,820	14,595	-25	-0.17%
Wholesale Trade	1,270	1,339	1,382	1,416	1,470	200	15.75%
Retail Trade	9,066	9,052	9,066	9,346	9,264	198	2.18%
Transport. and Warehousing	1,332	1,429	1,548	1,605	1,437	105	7.88%
Utilities	96	95	92	91	88	-8	-8.33%
Information	996	949	954	992	1,099	103	10.34%
Finance and Insurance	2,476	2,375	2,347	2,293	2,250	-226	-9.13%
Real Estate, Rental, Leasing	952	954	974	996	1,149	197	20.69%
Professional and Tech. Servs.	1,736	1,802	1,868	1,923	2,183	447	25.75%
Mgmt. of Companies	350	359	312	214	226	-124	-35.43%
Admin. and Waste Services	2,042	2,142	2,385	2,391	2,508	466	22.82%
Educational Services	157	175	192	200	193	N/A	N/A
Health Care and Social Assistance	7,803	7,970	8,247	8,465	8,681	N/A	N/A
Arts, Entertain., and Recreation	497	514	536	544	562	65	13.08%
Accommodation and Food Service	6,815	6,972	7,104	7,223	7,421	606	8.89%
Other Services	2,042	2,105	2,109	2,114	2,102	60	2.94%
Federal, State, & Local Govt.	16,497	16,885	17,221	17,430	17,420	923	5.59%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

	2003	2004	2005	2006	2007	2003-2007	2003-2007
Total Establishments	3,028	3,062	3,098	3,160	3,198	170	5.61%
Total Private Establishments	2,954	2,989	3,023	3,087	3,119	165	5.59%
Agriculture, Forestry, Fishing, Hunt	22	24	25	27	25	3	13.64%
Mining	5	4	4	4	D	0	0.00%
Construction	346	369	377	368	356	10	2.89%
Manufacturing	121	119	123	127	127	6	4.96%
Wholesale Trade	146	141	141	143	147	1	0.68%
Retail Trade	485	475	478	492	490	5	1.03%
Transport. and Warehousing	95	93	90	92	98	3	3.16%
Utilities	7	7	8	8	7	0	0.00%
Information	40	40	38	38	40	0	0.00%
Finance and Insurance	202	208	202	198	203	1	0.50%
Real Estate, Rental, Leasing	152	153	161	173	180	28	18.42%
Professional and Tech. Servs.	262	281	295	308	316	54	20.61%
Mgmt. of Companies	18	19	17	15	18	0	0.00%
Admin. and Waste Services	147	144	138	138	144	-3	-2.04%
Educational Services	22	21	22	23	23	1	4.55%
Health Care and Social Assistance	236	236	237	251	255	19	8.05%
Arts, Entertain., and Recreation	30	34	35	40	43	13	43.33%
Accommodation and Food Service	318	322	326	338	343	25	7.86%
Other Services	300	301	306	304	300	0	0.00%
Federal, State, & Local Govt.	74	73	75	73	79	5	6.76%



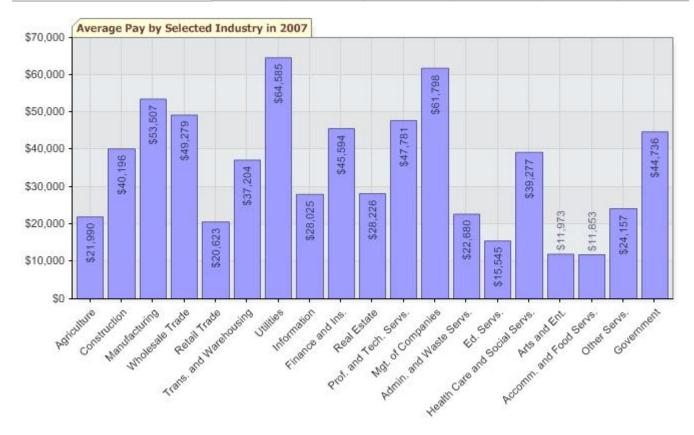
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Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

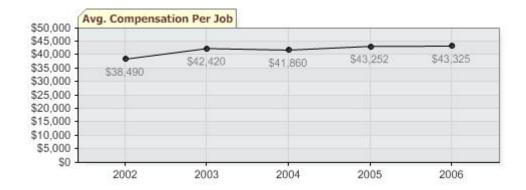
Average Annual Earnings by	Industry				
		Change	% Change	Indiana	% of

	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$33,505	\$37,395	\$3,890	11.6%	\$37,530	99.6%
Ag., For., Fishing, & Hunt.	\$22,877	\$21,990	-\$887	-3.9%	\$28,008	78.5%
Mining	\$41,919	D	N/A	N/A	\$57,315	N/A
Construction	\$34,073	\$40,196	\$6,123	18.0%	\$44,754	89.8%
Manufacturing	\$47,452	\$53,507	\$6,055	12.8%	\$51,148	104.6%
Wholesale Trade	\$42,004	\$49,279	\$7,275	17.3%	\$51,432	95.8%
Retail Trade	\$19,074	\$20,623	\$1,549	8.1%	\$22,581	91.3%
Trans. & Warehousing	\$35,478	\$37,204	\$1,726	4.9%	\$38,012	97.9%
Utilities	\$54,981	\$64,585	\$9,604	17.5%	\$68,267	94.6%
Information	\$29,508	\$28,025	-\$1,483	-5.0%	\$46,311	60.5%
Finance & Insurance	\$41,500	\$45,594	\$4,095	9.9%	\$52,649	86.6%
Real Est., Rent., Leasing	\$23,355	\$28,226	\$4,872	20.9%	\$32,614	86.5%
Prof. & Tech. Svcs.	\$37,500	\$47,781	\$10,281	27.4%	\$51,451	92.9%
Mgt.of Companies	\$50,638	\$61,798	\$11,159	22.0%	\$72,682	85.0%
Admin. & Waste Svcs.	\$19,367	\$22,680	\$3,313	17.1%	\$24,934	91.0%
Education Svcs.	\$13,265	\$15,545	\$2,280	17.2%	\$31,029	50.1%
Health Care & Social Assist.	\$36,351	\$39,277	\$2,926	8.0%	\$37,706	104.2%
Arts, Ent. &, Rec.	\$11,514	\$11,973	\$459	4.0%	\$29,251	40.9%
Accom. & Food Svcs.	\$11,112	\$11,853	\$741	6.7%	\$12,442	95.3%
Other Svcs.	\$20,566	\$24,157	\$3,591	17.5%	\$24,862	97.2%
Fed.l, State & Local Govt.	\$39,182	\$44,736	\$5,554	14.2%	\$37,054	120.7%



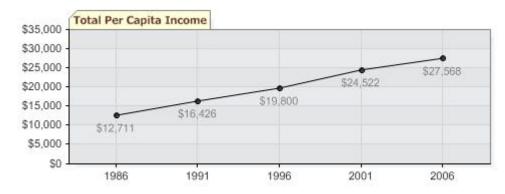
Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Average Compensation Per Job Over Time						
	2002	2003	2004	2005	2006	
Avg. Compensation per Job	\$38,490	\$42,420	\$41,860	\$43,252	\$43,325	
Change Since 2002		\$3,930	\$3,370	\$4,762	\$4,835	
Pct. Change Since 2002		10.2%	8.8%	12.4%	12.6%	



Source: Bureau of Economic Analysis

Per Capita Income Over Time					
	1986	1991	1996	2001	2006
Total Per Capita Income	\$12,711	\$16,426	\$19,800	\$24,522	\$27,568
Change Since 1986		\$3,715	\$7,089	\$11,811	\$14,857
Pct. Change Since 1986		29.2%	55.8%	92.9%	116.9%



Source: Bureau of Economic Analysis

Income & Wage					
	Number				
Median family income in 2007 (ACS)	\$58,380				
Median household income in 2007 (ACS)	\$40,910				
Average Wage Per Job in 2007 (BLS)	\$37,394				
Wage Growth since 1997 (BLS)	33.1%				

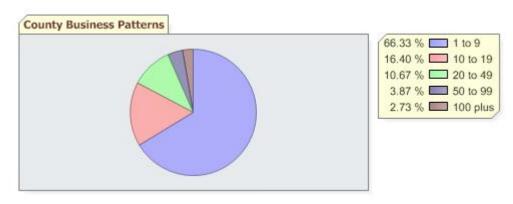
Source: US Census Bureau & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

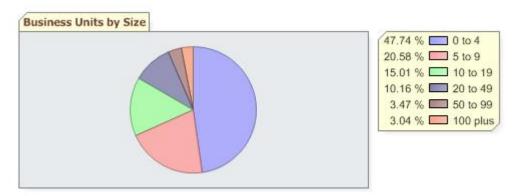
County Business Patterns, 2006					
	Establishments	Number Chg. 01 to 06		Pct. of Total	
1-9 employees	2,212	76	3.6%	66.3%	
10-19 employees	547	52	10.5%	16.4%	
20-49 employees	356	32	9.9%	10.7%	

50-99 employees	129	5	4.0%	3.9%
100 plus employees	91	3	3.4%	2.7%
TOTAL	3,335	168	5.3%	100.0%



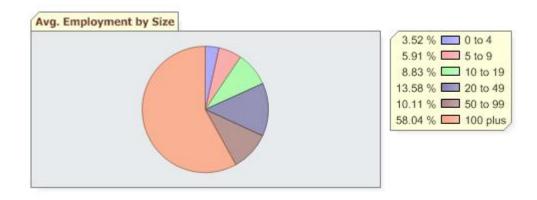
Source: U.S. Census Bureau

Firms by Size, 2008:3				
	Number of Business	Pct. of Total		
	Units, 2008:2	1 ct. 01 10tai		
0 to 4 employees	1,584	47.7%		
5 to 9 employees	683	20.6%		
10 to 19 employees	498	15.0%		
20 to 49 employees	337	10.2%		
50 to 99 employees	115	3.5%		
100 plus employees	101	3.0%		
TOTAL	3,318	100.0%		



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3					
	Avg. Employment, 2008:2	Pct. of Total			
0 to 4 employees	2,699	3.5%			
5 to 9 employees	4,533	5.9%			
10 to 19 employees	6,768	8.8%			
20 to 49 employees	10,416	13.6%			
50 to 99 employees	7,755	10.1%			
100 plus employees	44,509	58.0%			
TOTAL	76,681	100.0%			



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.